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November 21, 2005

VIA HAND DELIVERY

Chief Judge Sue L. Robinson
United States District Court for the District of
Delaware
Chambers of the Honorable Sue L. Robinson
J. Caleb Boggs Federal Building
844 N. King Street
Room 6124, Lockbox 31
Wilmington, DE 19801

Re: **Panolam Industries, Inc., et al. v. Claybrook (In re U.S. Wood
Products) (Civ. A. No. 1:04-cv-01265 (SLR))**

Dear Chief Judge Robinson:

Please accept this correspondence as notification that my client, appellant Panolam Industries, Inc. (the "Appellant"), does not intend to file a Memorandum of Law in Reply to the Answering Brief of Appellee Chapter 7 Trustee, Montague S. Claybrook (D.I. 13), as Panolam believes its Opening Brief sufficiently addresses the issues raised in the above-referenced appeal (the "Appeal"). As such, briefing in this Appeal is complete, and Appellant respectfully requests that Your Honor enter a ruling with respect to this Appeal at the Court's earliest convenience. As always, please do not hesitate to contact me should Your Honor have any questions or concerns.

Respectfully Yours,



James C. Carignan
Co-counsel to Panolam Industries, Inc.

cc.: Sheldon K. Rennie, Esq.

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